

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS, INC., *et al.*

Debtors.

Chapter 11
Case No. 08-13555 (JMP)

Ref. Docket No. 36184

LEHMAN BROTHERS FINANCIAL PRODUCTS
INC.,

Plaintiff,

-against-

THE BANK OF NEW YORK MELLON TRUST
CO., NATIONAL ASSOCIATION, as Trustee,
LIBERTY SQUARE CDO I, CORP., LIBERTY
SQUARE CDO I, LTD., LIBERTY SQUARE CDO
II, LTD., and LIBERTY SQUARE CDO II, CORP., as
Issuers,

Defendants.

Adversary Proceeding
No. 10-03544 (JMP)

Ref. Docket No. 37

THE BANK OF NEW YORK MELLON TRUST
COMPANY, NATIONAL ASSOCIATION, as
Indenture Trustee,

Counterclaimant,

- against -

LEHMAN BROTHERS FINANCIAL PRODUCTS
INC., LIBERTY SQUARE CDO I, CORP., LIBERTY
SQUARE CDO I, LIMITED, LIBERTY SQUARE
CDO II, LIMITED, LIBERTY SQUARE CDO II,
CORP.,

Counterclaim and Crossclaim Defendants,

- and-

CEDE & CO., as nominee of THE DEPOSITORY
TRUST COMPANY, as the holder of certain notes,

Additional Crossclaim Defendants.

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

KERRY O'NEIL, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 26, 2013, I caused to be served the "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Motion Pursuant to Section 105(a) of the Bankruptcy Code for Approval of the Termination Agreement by and Among Lehman Brothers Holdings Inc., Lehman Brothers Financial Products Inc., Liberty Square CDO I, Limited, Liberty Square CDO I, Corp., Liberty Square CDO II, Limited, and Liberty Square CDO II, Corp.," dated March 26, 2013 [Docket No. 36184 and Docket No. 37 in Adversary Case No. 10-03544], by causing true and correct copies to be:
 - i. delivered via electronic mail to those parties listed on the attached Exhibit A, and
 - ii. enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Kerry O'Neil

Kerry O'Neil

Sworn to before me this
27th day of March, 2013

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2014

EXHIBIT A

MILBANK, TWEED, HADLEY & MCCLOY LLP

DENNIS DUNNE; LUC DESPINS; WILBUR FOSTER, JR; DENNIS O'DONNELL,
ESQ.; EVAN FLECK, ESQ.

(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS)

1 CHASE MANHATTAN PLAZA

NEW YORK, NY 10005

EMAIL: ddunne@milbank.com
wfooster@milbank.com
dodonnell@milbank.com
efleck@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY, LLP

ATTN: PAUL ARONZO & GREGORY BRAY

(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS)

601 SOUTH FIGUEROA STREET, 30TH FLOOR

LOS ANGELES, CA 90017

EMAIL: paronzon@milbank.com
gbray@milbank.com

EXHIBIT B

OFFICE OF THE US TRUSTEE

TRACY HOPE DAVIS, ESQ.

ATTN: SUSAN GOLDEN

ANDREA B. SCHWARTZ, ESQ.

33 WHITEHALL STREET, 21ST FLOOR

NEW YORK, NY 10004